

UNITED STATES SECURITIES AND EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE

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August 8, 2019

Via ECF and UPS Overnight

Hon. Edgardo Ramos United States District Judge Thurgood Marshall United States Courthouse 40 Foley Square New York, NY 10007

Re:

SEC v. Honig, et al.;

No. 18 Civ. 8175 (ER)

Dear Judge Ramos:

We represent the Plaintiff, Securities and Exchange Commission ("Commission"), in this action.

We write to advise the Court and the parties that the Commission's New York Regional Office continues to investigate matters that involve conduct of certain Defendants that is distinct from and post-dates that charged in the Commission's Amended Complaint. If the Commission staff representing the Commission in this matter becomes aware of documents collected in that investigation that are relevant to matters alleged in the Amended Complaint, we will produce them to Defendants.

Respectfully submitted,

Nancy A. Brown

cc: All Defendants via ECF